



Retirement Fund Switch Form

PLEASE READ THE IMPORTANT INFORMATION BELOW BEFORE YOU SWITCH

Important information:

- This form allows you to switch the underlying portfolio that you are currently invested in.
- Prescient Fund Administration will act upon instruction on this form based on the units, percentage or amount indicated on the switch instruction below.
- If you are unsure about the available underlying investment options for the retirement fund, please request a list of our approved Regulation 28 compliant funds.
- All components of your retirement benefit, will be switched according to your selection ie. if you would like to switch 50% from one fund to another, the same switch will be processed on each component of your investment account (your vested, savings and retirement components)

- **For switches within your Prescient Retirement Annuity, Prescient Preservation Provident or Prescient Preservation Pension Fund please complete all relevant sections on this form, and send it to Prescient Fund Administration (Retirement and Life Department) via e-mail retirement@prescient.co.za**
- **For switches within your Prescient Umbrella Provident Fund, please complete all relevant sections on this form, and send it to Prescient Fund Administration (Employee Benefits Department) via e-mail ebadmin@prescient.co.za**

- Cut-off times for receiving instructions are 13:00, except for the Prescient Money Market Fund where the cut off time is 11:00.

1. PERSONAL DETAILS

Investor Number _____

Full Name(s) _____

ID or Passport Number (if Foreign National) _____

2. SWITCH OPTIONS

From Investment Option	Amount/ Percentage	To Investment Option	Amount/ Percentage
Total			Total

Your existing debit order may be affected by your switch instruction. Please select one of the options below:

Existing debit order to remain the same

Change debit order (complete the section below)

Cancel existing debit order

Investment Option	Amount/Percentage	Percentage
Total		

3. AUTHORISATION AND DECLARATION

- I confirm that all information provided on this form is correct.
- I have not received advice from the Administrator regarding this instruction.
- I have read, understood and agree to the latest Terms and Conditions which I understand may have changed since my original investment.

Signature of Investor	
Full Name	
Signed at	
Date	